The Clark County Bar Association is pleased to announce its

Twelfth Nuts and Bolts Lecture:

WILLS and ESTATES

by Attorney C. Trent Kunz

Wednesday, September 14, 3:00 – 5:00 PM, at the Red Lion at the Quay

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The cost is $50 for CCBA members, $70 for non-member attorneys, and $25 for non-attorneys. This will get you 2 CLE credits and the speakers' prepared materials to download. There is an extra fee if you want to pick up the materials at the door.

➔ *SNACKS STILL FAMOUS, BEVERAGES STILL SUBLIME* ➔

To register: **Call the CCBA, (360) 695-5975, OR email: CLE@ccbawashington.org, OR**

FAX this flyer back to the CCBA at (360) 737-6891 with your

NAME ____,

PHONE #__________________________, **BAR NUMBER** ________________,

and EMAIL ADDRESS ____.

C. Trent Kunz received his B.S. from Brigham Young University (1995); his J.D. from the UCLA School of Law (2000); and his LL.M. in Taxation from the University of Washington (2001). Mr. Kunz is a shareholder at Salmon Creek Law Offices, where his practice focuses on estate planning, probate and entity formation. As an adjunct professor at Clark College, Mr. Kunz teaches estate planning and probate in the paralegal program.

An outline appears on the next page

THE NUTS AND BOLTS OF WILLS AND ESTATES

C. Trent Kunz

I. ETHICS IN ESTATE PLANNING
   A. Who is my client?
   B. Communication with former/continuing clients
   C. Confidentiality
   D. Conflict of Interest
   E. Attorney Fees

II. INITIAL CONTACT AND ENGAGEMENT.
   A. Questionnaire
   B. Educating your client
   C. Engagement/Fee Agreement

III. CHARACTERIZATION OF PROPERTY
   A. Community vs. Separate property
   B. Probate vs. Non-probate assets

IV. PLANNING FOR INCAPACITY AND END OF LIFE MATTERS
   A. Powers of Attorney
   B. Health-care Directives
   C. Anatomical Gifts
   D. Funeral Arrangements

V. PROBATE AVOIDANCE
   A. Titling Assets Appropriately
   B. Revocable Living Trusts
   C. Community Property Agreements
   D. Lifetime Gifting

VI. WILLS
   A. Drafting Guide
   B. Executing the Will
   C. Avoiding a Will Contest

VII. LIFE CHANGES IN ESTATE PLANNING
   A. Marriage
   B. Divorce
   C. Birth/Adoption
   D. Death of Devisee
   E. Ademption
   F. Abatement
   G. Personal Property Lists
   H. Disposition of Personal Property by Will